



# 2025 Tax & Financial Services



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San Francisco Bay Area

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**WE FILE ALL  
50 STATES!**



## Individual & Family Tax Filing

- ✓ Electronic Filing
- ✓ Extension/Amendment\*
- ✓ Estimated Tax
- ✓ FBAR / FATCA Report
- ✓ Audit Support

Starting at **\$450**



## LLC /Corporation Tax Filing

- ✓ Electronic Filing
- ✓ Extension/Amendment\*
- ✓ Estimated Tax
- ✓ Annual Balance Sheet
- ✓ Audit Support

Starting at **\$550**



## Financial & Tax Planning

- ✓ 2-Hour Annual Review
- ✓ Retirement Planning
- ✓ Long Term Tax Planning
- ✓ Education Funding
- ✓ Legacy & Estate Planning

Annually at **\$350**

**Individual + Sole Proprietorship  
Package**  
Starting at **\$650**

**Tax Filing & Financial Planning  
Package**  
Starting at **\$750**

\*Prices may vary depending on the complexity of your Amendment